**Market Notice**

**Date: 30 April 2012**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (PTY) LTD –“BAYA22”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LTD**under its Asset Backed Note Programme dated 20 May 2011

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding** R 2,555,261,739.00

**Bond Code** BAYA22

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.4% (3 Month JIBAR as at 30 April 2012 of 5.6% plus 380 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2015

**Books Close** 20 June, 20 September, 21 December, 21 March

**Interest Date(s)** 30 June, 30 September, 31 December, 31 March

**Last Day to Register** 19 June, 19 September, 20 December, 20 March

**Issue Date** 30 April 2012

**Date Convention** Following

**Interest Commencement Date** 30 April 2012

**First Interest Date** 30 June 2012

**ISIN No.** ZAG000094970

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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